

FAFSA Overview

A Presentation for the FAFSA Completion Project Participants

Valerie Lefor | January 22, 2013



Agenda

- What is the FAFSA?
- When does the student complete the FAFSA?
- Where does the student go to complete the FAFSA?
- Who is an eligible student?
- How does an student complete the FAFSA?(Detailed information about completing the FAFSA)
- What are the student's *Next Steps*?
- What are some of the student *Frequently Asked Questions*?
- What are some additional resources?

What is the FAFSA?

Free Application for Federal Student Aid



- www.fafsa.gov
- Used to apply for grants, some loans, and campus based aid.
- Available in English and Spanish
- It's FREE to apply!

When does the student complete the FAFSA?

- The FAFSA is available in early January each year, and there are different deadlines for different programs.
- Be sure to check for deadlines.



- The application needs to be completed annually.



Where does the student go to complete the FAFSA?

- Online at www.fafsa.gov is faster and easier than using paper.
- If needed, students can download a PDF FAFSA or order a paper FAFSA.



Who is eligible?

General eligibility requirements:

- Demonstrate financial need (for most programs);
- Be a U.S. citizen or an eligible noncitizen;
- Have a valid Social Security number
- Be registered with Selective Service, if you're a male
- Be enrolled or accepted for enrollment as a regular student in an eligible degree or certificate program;
- Maintain satisfactory academic progress in college or career school;
- Not be in default
- Have a high school diploma or a recognized equivalent such as a General Educational Development (GED) certificate or a high school education in a homeschool setting approved under state law.

Federal Student Aid PIN

The screenshot shows the homepage of the Federal Student Aid PIN Web site. At the top, there is a navigation bar with links: PIN Home, Help, Contact Us, FAQs, and About Us. Below this, on the left, is a vertical menu with links: Apply For A PIN, Check PIN Status, Request A Duplicate PIN, Access My PIN E-mail, Change My PIN, Update My Personal Information, Disable My PIN, Reestablish My PIN, and Activate My PIN. The main content area features a welcome message: "Welcome to the Federal Student Aid PIN Web site" with a graphic of blue dots. Below this, it states: "This Web site is your source of information for the Federal Student Aid PIN." and "Your PIN can be used each year to electronically apply for federal student aid and to access your Federal Student Aid records online. If you receive a PIN, you agree not to share it with anyone. Your PIN serves as your electronic signature and provides access to your personal records, so you should never give your PIN to anyone, including commercial services that offer to help you complete your FAFSA. Be sure to keep your PIN in a safe place." To the right of this text is a box titled "Apply For A PIN" with the text: "The PIN Application is for students and parents who want to apply for a Federal Student Aid PIN." and a button labeled "APPLY NOW". At the bottom left, there are "Helpful Links" including "StudentAid.gov Information you will need to receive aid for school. Go »", "Links to Federal Student Aid Electronic Services", and "FAFSA on the Web". At the bottom center, it says "Site Last Updated: Sunday, December 30, 2012". At the bottom, there is a footer with links: FOIA | Privacy | Security | Notices, Whitehouse.gov | USA.gov | ED.gov.

PIN Home Help Contact Us FAQs About Us

English | Español

Welcome to the Federal Student Aid PIN Web site

This Web site is your source of information for the Federal Student Aid PIN.

Your PIN can be used each year to electronically apply for federal student aid and to access your Federal Student Aid records online. If you receive a PIN, you agree not to share it with anyone. Your PIN serves as your electronic signature and provides access to your personal records, so you should never give your PIN to anyone, including commercial services that offer to help you complete your FAFSA. Be sure to keep your PIN in a safe place.

Apply For A PIN

The PIN Application is for students and parents who want to apply for a Federal Student Aid PIN.

APPLY NOW

Helpful Links

[StudentAid.gov Information](#) you will need to receive aid for school. [Go »](#)

[Links to Federal Student Aid Electronic Services](#)

[FAFSA on the Web](#)

Site Last Updated: Sunday, December 30, 2012

FOIA | Privacy | Security | Notices Whitehouse.gov | USA.gov | ED.gov

- www.pin.ed.gov
- This is the way that the student and parents can sign the application electronically.
- Please note that the PIN should not be shared with anyone!

Details for completing the FAFSA

Login Page

STUDENT

Login

Student Information

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2014

Instructions are provided for each FAFSA question in the Help and Hints section on the right side of the page and are also available by clicking **Need Help?** at the bottom of the page.

The student's first name

The student's full last name

Ima

Test

The student's Social Security Number

212-31-2312

The student's date of birth (mmddyyyy)

01/01/1990

NEXT

NEED HELP?

Help and Hints

The student's date of birth

For an extra level of security, select the Virtual Keyboard icon and use your mouse to select the characters.

You must enter the student's date of birth.

Enter the date of birth in "mmddyyyy" format, and make sure it **exactly** matches the date of birth on file with the Social Security Administration. For example, if the student's date of birth is **May 3, 1980**, type **05031980**.

[More>>>](#)

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Get started page

STUDENT

Get Started

Welcome, Ima Test!

Fill out your FAFSA (Free Application for Federal Student Aid)!
To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started.

When are you attending college?

Between July 1, 2013 and June 30, 2014?

START 2013-2014 FAFSA

Between July 1, 2012 and June 30, 2013?

START 2012-2013 FAFSA

If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend.

Federal Student Aid PIN

PIN Status: No PIN - Submit PIN Application [Apply For A PIN](#)

You do not have a PIN on file. You will need a PIN to sign your FAFSA electronically or make corrections to your FAFSA.

NEED HELP?

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Password

STUDENT

Start Your 2013-2014 FAFSA

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2014

Create a password.
You will need this password if you want to return later to your saved FAFSA.

Create a Password

Re-enter Password

NEXT

NEED HELP?

MY FAFSA

Help and Hints

Password

You must enter a password.

The password must be between 4 and 8 characters long. You can use any combination of numbers and / or uppercase and lowercase letters. For example, the password "Student2" is different than the password "sTuDeNt2."

Try to choose a password that you can remember but that would be hard for others to guess. Avoid using personal identifiers (for example, first name, last name, or date of birth) and simple passwords such as "1234" or "aaaa."

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Student Demographic Page

S**T****U****D****E****N****T**

Student Demographic Information

Your last name
Test

Your first name
Ima

Your middle initial

Your Social Security Number
212-31-2312

Your date of birth (mmddyyyy)
01/01/1990

Are you male or female?
☐ Male ☒ Female

Your permanent mailing address (include apt. number)
123 Main Street

Your city (and country if not U.S.)
City

Your state
Nebraska

Your ZIP code
45564

Have you lived in Nebraska for at least 5 years?
☒ Yes ☐ No

Your permanent telephone number
(545) 646-5456

Your e-mail address
test@gmail.com

Re-enter your e-mail address
test@gmail.com

What is your marital status as of today?
I am single

Do you have driver's license information that you want to provide?
☐ Yes ☒ No

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

Help and Hints

Re-enter your e-mail address

You must re-enter your e-mail address to verify that it is correct.

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Student eligibility page

S**T****U****D****E****N****T**

Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
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Student Eligibility

Are you a U.S. citizen?

When you begin college in the 2013-2014 school year, what will be your high school completion status?

When you begin the 2013-2014 school year, what will be your grade level?

When you begin the 2013-2014 school year, what degree or certificate will you be working on?

Are you interested in being considered for work-study?

Will you have your first bachelor's degree before July 1, 2013?
☐ Yes ☒ No

Highest school your father completed

Highest school your mother completed

Help and Hints

Mother's Educational Level Question 25

Select the answer that best describes your mother's highest level of education completed.

This question is used for state scholarship purposes only and does not affect your eligibility for federal student aid. For this question, **mother** means your birth or adoptive mother. Do not answer this question about a stepmother, legal guardian, or foster parent.

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Eligible noncitizen

The student is a:

- U.S. national (includes natives of American Samoa or Swains Island) or
- U.S. permanent resident with a Form I-551, I-151, or I-551C (Permanent Resident Card, Resident Alien Card, or Alien Registration Receipt Card), also known as a green card.

The student has an Arrival-Departure Record (I-94) from U.S. Citizen and Immigration Services (USCIS) showing:

- "Refugee,"
- "Asylum Granted,"
- "Cuban-Haitian Entrant (Status Pending),"
- "Conditional Entrant" (valid only if issued before April 1, 1980), or
- "Parolee" (you must be paroled for at least one year, and he or she must be able to provide evidence from the USCIS that he or she are not in the United States for a temporary purpose and that he or she intend to become a U.S. citizen or permanent resident).



Eligible noncitizen

- The student holds a T-visa (for victims of human trafficking) or his or her parent holds a T-1 visa. The college or career school's financial aid office will ask to see the visa and/or certification letter from the U.S. Department of Health and Human Services.
- The student is a "battered immigrant-qualified alien" who is a victim of abuse by his or her citizen or permanent resident spouse, or he or she is the child of a person designated as such under the Violence Against Women Act.
- The student is a citizen of the Federated States of Micronesia, the Republic of the Marshall Islands, or the Republic of Palau.

Drug conviction question

S**T****U****D****E****N****T**

Student Eligibility

Are you a U.S. citizen?
☒ Yes, I am a U.S. citizen (or U.S. national) ▼

When you begin college in the 2013-2014 school year, what will be your high school completion status?
☒ High school diploma ▼

When you begin the 2013-2014 school year, what will be your grade level?
☒ 2nd yr./sophomore ▼

When you begin the 2013-2014 school year, what degree or certificate will you be working on?
☒ 1st bachelor's degree ▼

Are you interested in being considered for work-study?
☒ Yes ▼

Will you have your first bachelor's degree before July 1, 2013?
☐ Yes ☒ No

Highest school your father completed
☒ Middle School/Jr. High ▼

Highest school your mother completed
☒ Middle School/Jr. High ▼

Have you ever received federal student aid?
☒ Yes ☐ No

Have you been convicted for the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (grants, loans, and/or work-study)?
☒ Yes ☐ No

Have all of your federal or state drug-related convictions been removed from your record?
☐ Yes ☒ No

Did the offense for possessing or selling illegal drugs occur during a period of enrollment for which you were receiving federal student aid (grants, loans, and/or work-study)?
☐ Yes ☒ No

Based on the answers you provided, we have determined that your eligibility for federal student aid is not affected by the previous question(s).

If you are convicted of possessing or selling drugs after you submit your FAFSA, you must notify the financial aid administrator at your college immediately. You will lose your eligibility for federal student aid and will be required to pay back all aid you received after your conviction.

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

Help and Hints

Did Offense Occur While Receiving Federal Student Aid?

Select **No** if you have a conviction for possessing or selling illegal drugs but you were not receiving federal student aid at the time.

Select **Yes** if you have a conviction for possessing or selling illegal drugs and you were receiving federal student aid at the time.

Do not count:

- Convictions that were removed from your record.
- Convictions that occurred before you turned 18 years old, unless you were tried as an adult.

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Drug conviction

- Yes; eligibility might be suspended if the offense occurred while the student was receiving federal student aid (grants, loans, or work-study). When he or she completes the FAFSA, he or she will be asked whether they had a drug conviction for an offense that occurred while they were receiving federal student aid.
- If eligibility for federal student aid has been suspended due to a drug conviction, the student can regain eligibility early by successfully completing an approved drug rehabilitation program or by passing two unannounced drug tests administered by an approved drug rehabilitation program.
- If the student regains eligibility during the award year, notify the financial aid office immediately so he or she can get any aid he or she is eligible for.

Student eligibility page 2

STUDENT

Student Eligibility continued

Enter the name, city, and state of your high school, then click **Confirm**.

What is the name of your high school?
Yuma

In what city is your high school located?
Yuma

In what state is your high school located?
Arizona

CONFIRM

We found 15 results that meet your criteria. To narrow your results, change the information in the entry fields above to better clarify your request and click **Confirm** again.

Click the **Select** link next to the correct high school to add it to your application. If your high school is not listed and you believe you entered the information correctly, click **Next** to continue.

	School Name	City
Select	JAIL - YUMA COUNTY SHERIFF'S OFFICE	YUMA
Select	YUMA CATHOLIC HIGH SCHOOL	YUMA
Select	AOC-YUMA COUNTY JUVENILE DETENTION CENTER	YUMA
Select	YUMA HIGH SCHOOL	YUMA
Select	ASPC-YUMA	SAN LUIS
Select	VISTA ALTERNATIVE SCHOOL	YUMA
Select	CALVARY BAPTIST SCHOOL	YUMA
Select	EDUCATIONAL OPPORTUNITY CENTER	YUMA

PREVIOUS **NEXT**

NEED HELP? **SAVE** **CLEAR ALL DATA** **VIEW FAFSA SUMMARY** **EXIT**

Help and Hints
Student's High School Name, City, and State
Question 27
Enter the name, city, and state of the high school where you received or will receive your high school diploma.
Enter as much information as possible to receive the most relevant search results. For the high school name and city, you may enter the full name or commonly accepted abbreviations or aliases. For example, you can enter "Kennedy HS" for Kennedy High School, or "St. Paul" for Saint Paul.
Click **Confirm** to continue and we will search for high

School selection page

STUDENT

School Selection

You can add up to 10 colleges to your FAFSA. If you know your college's school code, use the option to the right to search. If you need help finding your college, use the state (required), city (optional), and school name (optional) fields to begin your search.

State

City (optional)

School Name (optional)

[Search Tips](#)

OR

Federal School Code

Select a school from the Search Results table and click **Add >>** to add a school to the Selected Schools table.

Sort By: **Best Match** | [School Name](#)

☐

ALABAMA AGRCLTL & MECHL UNIV
NORMAL, AL
Federal School Code: 001002

Select up to 10 schools

ALABAMA AGRCLTL & MECHL UNIV
NORMAL, AL
Federal School Code: 001002

[Remove](#)

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School selection summary

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School Selection Summary

For each school listed, select the appropriate housing plan from the dropdown list.

School Name	Federal School Code	Housing Plans	
ALABAMA AGRCLTL & MECHL UNIV	001002	On Campus ▾	Remove

[VIEW SELECTED SCHOOL INFORMATION](#)

[ADD A SCHOOL](#)

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

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Dependency status

The screenshot shows a web browser window with the title 'Dependency - FAFSA on the Web ...'. On the left is a vertical blue sidebar with the word 'STUDENT' in white capital letters. The main content area contains a series of questions with radio button options for 'Yes' and 'No'. The questions are: 'Were you born before January 1, 1990?', 'As of today, are you married?', 'At the beginning of the 2013-2014 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?', 'Do you have children who will receive more than half of their support from you between July 1, 2013 and June 30, 2014?', 'Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2014?', 'Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?', 'Are you a veteran of the U.S. Armed Forces?', 'At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?', 'As determined by a court in your state of legal residence, are you or were you an emancipated minor?', 'As determined by a court in your state of legal residence, are you or were you in legal guardianship?', and 'On or after July 1, 2012, were you homeless or were you at risk of being homeless?'. In the top right corner of the form, there is a 'Help and Hints' section titled 'Is Student Homeless or At Risk of Being Homeless?'. It provides instructions: 'Select Yes if any time after July 1, 2012, you were homeless or at risk of being homeless.' and 'Select No if you are not homeless or at risk of being homeless.' It also includes two bullet points: '• Homeless means lacking fixed, regular and adequate housing.' and '• You may be homeless if you are living in shelters, parks, motels or cars, or temporarily living with other people because you have nowhere else to go. Also, if you are living in any of these situations and fleeing an abusive situation you may be homeless.'

STUDENT

Were you born before January 1, 1990?
☐ Yes ☒ No

As of today, are you married?
☐ Yes ☒ No

At the beginning of the 2013-2014 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?
☐ Yes ☒ No

Do you have children who will receive more than half of their support from you between July 1, 2013 and June 30, 2014?
☐ Yes ☒ No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2014?
☐ Yes ☒ No

Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
☐ Yes ☒ No

Are you a veteran of the U.S. Armed Forces?
☐ Yes ☒ No

At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
☐ Yes ☒ No

As determined by a court in your state of legal residence, are you or were you an emancipated minor?
☐ Yes ☒ No

As determined by a court in your state of legal residence, are you or were you in legal guardianship?
☐ Yes ☒ No

On or after July 1, 2012, were you homeless or were you at risk of being homeless?
☐ Yes ☒ No

Help and Hints

Is Student Homeless or At Risk of Being Homeless?

Select **Yes** if any time after July 1, 2012, you were homeless or at risk of being homeless.

Select **No** if you are not homeless or at risk of being homeless.

- **Homeless** means lacking fixed, regular and adequate housing.
- You may be homeless if you are living in shelters, parks, motels or cars, or temporarily living with other people because you have nowhere else to go. Also, if you are living in any of these situations and fleeing an abusive situation you may be homeless.

- If a *dependent student*, the student will report their own and his or her parents' information.
- If an *independent student*, the student will report his or her own information (and, if married, his or her spouse's).

Dependency status results

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Dependency Status Results

Based on your answers to the dependency status questions, **you are considered a dependent student. This means you must provide [parental](#) information.** Select "I will provide parental information" and click **Next** to continue to Parent Demographics.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide parental information" and click **Next** to get additional information.

☒ I will provide parental information
☐ I am unable to provide parental information

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

Help and Hints

Dependency Status Results

For dependent students, a special circumstance is a situation that exists between the student applicant and his or her parent(s) which prevents the student from providing parental information.

Select **I will provide parental information** to continue to Parent Demographics

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Special circumstances

There are a few situations in which a FAFSA may be submitted without parent information despite being considered a dependent student:

- The students parents are incarcerated.
- The student has left home due to an abusive family environment.
- The student does not know where his or her parents are and are unable to contact them (and he or she has not been adopted).
- The student is older than 21 but not yet 24, is unaccompanied, and is either homeless or self-supporting and at risk of being homeless.

Special circumstances

What if the student's parents are unwilling to provide their information on the FAFSA?

- An student can't be considered independent of his or her parents just because they refuse to help with the FAFSA.
- Still, we do understand that in some cases, the parents are not supporting the dependent student at all and refuse to provide their information on the student's FAFSA.
- The process that should be followed in this situation is explained in the next slide.

Special circumstances

The screenshot shows the 'Dependency Status Results' section of the FAFSA application. On the left, a vertical blue bar contains the word 'STUDENT' in white capital letters. The main content area has a blue header with the title 'Dependency Status Results'. Below the header, the text states: 'Based on your answers to the dependency status questions, you are considered a dependent student. This means you must provide parental information. Select "I will provide parental information" and click Next to continue to Parent Demographics.' It then explains special circumstances: 'If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide parental information" and click Next to get additional information.' Two radio buttons are present: 'I will provide parental information' (unselected) and 'I am unable to provide parental information' (selected). Below the buttons are 'PREVIOUS' and 'NEXT' navigation buttons. At the bottom of the main area are buttons for 'NEED HELP?', 'SAVE', 'CLEAR ALL DATA', 'VIEW FAFSA SUMMARY', and 'EXIT'. To the right of the main area is a 'Help and Hints' sidebar with a scroll bar. It contains a definition of a special circumstance and a note to select 'I will provide parental information' to continue. At the bottom of the page, there is a footer with 'Site Last Updated: Friday, December 21, 2012', a 'Privacy' link, and a 'Download Adobe Reader' link.

STUDENT

Dependency Status Results

Based on your answers to the dependency status questions, you are considered a **dependent student**. This means you must provide **parental** information. Select "I will provide parental information" and click **Next** to continue to Parent Demographics.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide parental information" and click **Next** to get additional information.

☐ I will provide parental information
☒ I am unable to provide parental information

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

Help and Hints

Dependency Status Results

For dependent students, a special circumstance is a situation that exists between the student applicant and his or her parent(s) which prevents the student from providing parental information.

Select **I will provide parental information** to continue to Parent Demographics.

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If in that situation, here's the process:

When FAFSA on the Web asks whether he or she is able to provide information about his or her parents, say no. On the next screen, select the option that says he or she doesn't have a special circumstance but he or she still can't provide parent information.

Parent demographic page

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Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
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☒ Application was successfully saved.

What is your parents' marital status as of today?

Single

Which parent's information will be provided?

☒ Father's ☐ Mother's

What is your father's Social Security Number?

123-45-4897

What is your father's last name?

Test

What is your father's first initial?

J

What is your father's date of birth? (mmddyyyy)

01/01/1953

Your father's e-mail address

Has your father lived in Nebraska for at least 5 years?

☒ Yes ☐ No

Your father's number of family members in 2013-2014 (household size)

If you are not sure who is considered a family member, click **Household Size** to answer the questions on the worksheet.

2 **HOUSEHOLD SIZE**

How many people in your father's household will be college students between July 1, 2013 and June 30, 2014?

1

PREVIOUS

NEXT

NEED HELP?

SAVE

CLEAR ALL DATA

VIEW FAFSA SUMMARY

EXIT

Help and Hints

Parents' Number in College in 2013-2014 (Parents Excluded)

Question 73

Enter the number of people in your **parents' household** who will attend college between July 1, 2013 and June 30, 2014. **Do not include your parents in this number.**

Include:

- Yourself, even if you will attend college less than half-time in 2013-2014.
- Other people in your parents' household only if they will attend college at least half-time in 2013-2014, in a program that leads to a college

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Parent finances 1

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Parent Tax Information

☒ Application was successfully saved.

For 2012, has your father completed his IRS income tax return or another tax return?

Will file ▼

PREVIOUS NEXT

NEED HELP? SAVE CLEAR ALL DATA VIEW FAFSA SUMMARY EXIT

Help and Hints

Parents Filed 2012 Income Tax Return?

Question 79

This question asks whether or not your parents have filed or will file a 2012 income tax return. If your [parents](#) are now married (even if they were not married in 2012), answer this question about them as a couple. If they are not married, answer this question about the parent who is reporting financial information on this application.

Select the option that indicates your parents' 2012 income tax return filing status:

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Parent finances 2

help

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

PARENT

Parent Financial Information

Your father indicated he "Will file" a 2012 tax return.

If his 2012 income is similar to his 2011 income, use your father's 2011 tax return to provide estimates for questions about his income. If his income is not similar, click **Income Estimator** for assistance estimating your father's adjusted gross income, and answer the remaining questions about his income to the best of your ability.

Your father should return to update the estimates he provided with his 2012 tax return information once he files. At that time, he may be able to use the [IRS Data Retrieval Tool](#) to transfer his tax return information into the FAFSA.

What type of income tax return will your father file for 2012?

IRS 1040

What was your father's adjusted gross income for 2012?

\$45,456.00

INCOME ESTIMATOR

How much did your father earn from working (wages, salaries, tips, etc.) in 2012?

\$4,545.00

As of today, is your father a dislocated worker?

Yes

PREVIOUS

NEXT

NEED HELP?

SAVE

CLEAR ALL DATA

VIEW FAFSA SUMMARY

EXIT

Help and Hints

Is Parent a Dislocated Worker?

Question 82

Answer this question about the [parent](#) who is completing the application.

A person may be considered a dislocated worker if he / she:

- is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation;
- has been laid off or received a lay-off notice from a job;
- was self-employed but is now unemployed due to economic conditions or

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Parent finances 3

PARENT

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

Parent Financial Information continued

Enter the amount of your father's income tax for 2012.
\$2,100.00

Enter your father's exemptions for 2012.
2

Did your father have any of the following items in 2012? Check all that apply and provide amounts.

Additional Financial Information

☐ American Opportunity, Hope or Lifetime Learning tax credits

☐ Child support paid

☐ Taxable earnings from Work-study, Assistantships or Fellowships

☐ Grant and scholarship aid reported to the IRS

☒ Combat pay or special combat pay
Combat pay or special combat pay. Only enter the amount that was taxable and included in your father's adjusted gross income. Do not enter untaxed combat pay reported on the W-2 in Box 12, Code Q.
\$1,000.00

☐ Cooperative education program earnings

Untaxed Income

☐ Payments to tax-deferred pension and savings plans

☐ IRA deductions and payments to self-employed SEP, SIMPLE and Keogh

☐ Child support received

☐ Tax exempt interest income

☐ Untaxed portions of IRA distributions

☐ Untaxed portions of pensions

☐ Housing, food, and other living allowances paid to military, clergy, and others

☐ Veterans noneducation benefits

☐ Other untaxed income not reported such as workers' compensation or disability

Do you want to skip questions about your father's assets?

☒ Yes ☐ No

PREVIOUS

NEXT

NEED HELP?

SAVE

CLEAR ALL DATA

VIEW FAFSA SUMMARY

EXIT

Help and Hints

Parents' Taxable Combat Pay Reported in AGI

Question 91e

Enter the total amount of taxable combat pay or special combat pay that your parents received in 2012. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 in Box 12, Code Q.

Round to the nearest dollar and do not include commas or decimal points.

Student finances 1

STUDENT

Student Tax Information

For 2012, have you completed your IRS income tax return or another tax return?

Already completed ▾

You may be able to use the [IRS Data Retrieval Tool](#) to view and transfer your tax information from the IRS.

Did you file an amended tax return?

☐ Yes ☒ No

Did you file a Puerto Rican or foreign tax return?

☐ Yes ☒ No

Did you file your taxes electronically in the last 3 weeks (or by mail in the last 8 weeks)?

☐ Yes ☒ No

Based on your response, we recommend that you transfer your information from the IRS into this FAFSA.

Enter your PIN and click [Link To IRS](#).

What is your PIN?

[Apply For A PIN](#)

[LINK TO IRS](#)

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

Help and Hints

Did you file your taxes electronically in the last 3 weeks (or by mail in the last 8 weeks)?

If you filed your taxes electronically within the last three weeks, or by mail within the last eight weeks, select **Yes**; otherwise, select **No**.

If you filed your taxes within either of those timeframes, then your tax return information might not be available from the IRS. You can attempt to use the [IRS Data Retrieval Tool](#); however, if you are not able to transfer your tax return information into your FAFSA at this time, you can try again in a week or two or

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Federal Student Aid
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Student finances 2

?

Help

SEARCH

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

STUDENT

Student Financial Information

What income tax return did you file for 2012?
IRS 1040

What was your adjusted gross income for 2012?
\$52,000.00 [INCOME ESTIMATOR](#)

How much did you earn from working (wages, salaries, tips, etc.) in 2012?
\$1,500.00

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

Help and Hints

Student's 2012 Income Earned from Work
Question 38

If you did not file taxes include the information from your 2012 W-2 Forms - box numbers 1 + 8.

If you filed or will file a tax return, include the "wages, salaries, tips, etc." from your 2012 income tax return. If the amount is on a joint tax return, report your earnings separately from your spouse's.

If you filed:

IRS Form 1040 – Use Lines:
7 + 12 + 18* + Box 14 [Code A] of IRS Schedule K-1 (Form 1065)

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Student finances 3

The screenshot shows the 'Student Financial Information continued' section of the Federal Student Aid application. The form is divided into several tabs: Student Demographics, School Selection, Dependency Status, Parent Demographics, Financial Information, Sign & Submit, and Confirmation. The 'Financial Information' tab is currently selected. The form includes a vertical sidebar on the left labeled 'STUDENT'. The main content area contains the following sections:

- Student Financial Information continued**
 - Enter the amount of your income tax for 2012:
\$1,555 .00
 - Enter your exemptions for 2012:
1
 - Did you have any of the following items in 2012? Check all that apply and provide amounts.
 - Additional Financial Information**
 - ☐ American Opportunity, Hope or Lifetime Learning tax credits
 - ☐ Child support paid
 - ☐ Taxable earnings from Work-study, Assistantships or Fellowships
 - ☐ Grant and scholarship aid reported to the IRS
 - ☐ Combat pay or special combat pay
 - ☐ Cooperative education program earnings
 - Untaxed Income**
 - ☐ Payments to tax-deferred pension and savings plans
 - ☐ IRA deductions and payments to self-employed SEP, SIMPLE and Keogh
 - ☐ Child support received
 - ☐ Tax exempt interest income
 - ☐ Untaxed portions of IRA distributions
 - ☐ Untaxed portions of pensions
 - ☐ Housing, food, and other living allowances paid to military, clergy, and others
 - ☐ Veterans noneducation benefits
 - ☐ Other untaxed income not reported such as workers' compensation or disability
 - ☐ Money received or paid on your behalf
 - Do you want to skip questions about your assets?
☐ Yes ☒ No
 - As of today, what is your total current balance of cash, savings, and checking accounts?
\$0 .00
 - As of today, what is the net worth of your investments, including real estate (not your home)?
\$0 .00
 - As of today, what is the net worth of your current businesses and/or investment farms?
\$0 .00

At the bottom of the form, there are 'PREVIOUS' and 'NEXT' buttons.

Help and Hints
Student's Net Worth of Businesses / Investment Farms
Question 42
Enter the net worth (current value minus debt) of the current businesses and / or investment farms that you (and if married, your spouse) own as of today.
Business and / or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and / or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Sign and submit

Sign & Submit

☒ Application was successfully saved.

[VIEW OR PRINT YOUR FAFSA INFORMATION](#)

Are you a [preparer](#)?

☐ Yes ☒ No

Student Signature

Student's Social Security Number

Student's last name

Student's date of birth

What is your (the student's) PIN?

[SIGN](#)

[Other options to sign and submit](#)

READ BEFORE PROCEEDING

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
4. will notify your school if you default on a federal student loan, and
5. will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your Federal Student Aid PIN or by Terms of Agreement - Student

☐ Agree ☒ Disagree

Parent Signature

Information about the Father:

Father's Social Security Number

Father's last name

Father's date of birth

What is your (the parent's) PIN?

[Apply For A PIN](#)

[I Forget/Don't Know My PIN](#)

[SIGN](#)

Help and Hints

Are you a preparer?

A preparer is anyone who charges a fee for helping you fill out your FAFSA.

Typically high school counselors, school financial aid administrators, or other mentors do not charge a fee to help you complete your application, so they are not considered preparers unless you paid them for their services.

If you are a preparer, select **Yes**.

Sign and submit

Sign & Submit

[VIEW OR PRINT YOUR FAFSA INFORMATION](#)

Are you a [preparer](#)?

☐ Yes ☒ No

Student Signature

APPLICATION SIGNED BY STUDENT

READ BEFORE PROCEEDING

By signing this application electronically using your Federal Student Aid PIN or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
4. will notify your school if you default on a federal student loan, and
5. ~~will not receive a Federal Pell Grant from more than one school for the same~~

Terms of Agreement - Student

☒ Agree ☐ Disagree

Parent Signature

Information about the Father:

Father's Social Security Number

Father's last name

Father's date of birth

We recommend signing electronically with a PIN so you don't have to print and mail a signature page or return later to sign your FAFSA. If you are unable to sign electronically, select another option:

☐ Sign Electronically With My PIN

This is the fastest option.

What is your (the parent's) PIN?

[Apply For A PIN](#)

[I Forget/Don't Know My PIN](#)

☒ Print A Signature Page

This option requires that you print and mail your signature. Click the **Print Signature Page** button at the bottom of this page.

Help and Hints

Terms of Agreement - Student

In order to submit your FAFSA, you must review the Terms of Agreement and select **Agree**.

[More>>>](#)

Confirmation page

2013-2014 Confirmation Page



- Your confirmation page has been sent to you at the e-mail address: test@gmail.com

Confirmation Number: F 01200280905 12/27/2012 13:32:38

Data Release Number (DRN): 7266

Congratulations, Ima! Your FAFSA was successfully submitted to Federal Student Aid. You should print this page for your records.



Optional Feature - Transfer your parents' information into another FAFSA - Do your parents need to complete a FAFSA for your brother or sister? Click [here](#) and all the information your parents provided in this application will be transferred to a new FAFSA. Your parents will have to provide a signature again, but that's all.



What Happens Next

- You will be notified when your FAFSA is processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).



Eligibility Information

Estimated Expected Family Contribution (EFC) = 26339

The EFC is an index that schools use to determine your eligibility and is not the amount of money that you have to pay. Your school's financial aid office will use your EFC to determine the specific types and amounts of student aid you are eligible to receive.

Based on the [eligibility criteria](#), you may be eligible for the following:

Direct Stafford Loan Estimate - \$5,500.00

You may also be eligible to receive other federal, state, or institutional grants, scholarships, and/or work-study.

In addition, you should learn about [federal tax benefits for education](#), including the *American Opportunity Tax Credit (AOTC)*.

You indicated that you had filed an IRS tax return when you provided your financial information and it appears that you were eligible to use the [IRS Data Retrieval Tool](#), which allows you to view information from your IRS tax return and transfer that information directly into your FAFSA. The benefit of using the tool is that it's the easiest way to provide accurate tax information, and it also eliminates the need for providing a copy of your tax return to the financial aid office at your college. Once your FAFSA has been processed, you can return to *FAFSA on the Web* and use the tool to transfer your tax information.

Your parent(s) indicated that they were going to file their taxes and were providing estimated 2012 tax information. Once your parent(s) have filed their tax return, you must update the information you reported on the FAFSA to reflect the actual information from the 2012 tax return your parents filed. If your parents filed a federal tax return with the IRS, when you access your FAFSA online, your parents may be eligible to use the [IRS Data Retrieval Tool](#), which is the best and easiest way to provide accurate tax information. With just a few simple steps, your parents can view information from their IRS tax return and transfer that information directly into your FAFSA.

Confirmation Page (cont.)

2013-2014 Confirmation Page

Confirmation Number: F 05400082906 01/11/2013 10:14:29
Data Release Number (DRN): 2773

Congratulations, Ima! Your FAFSA was successfully submitted to Federal Student Aid. You should print this page for your records.



Optional Feature - Start your state application - Click [here](#) if you want to apply for New York state-based financial aid.



What Happens Next

- You will be notified when your FAFSA is processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).



Eligibility Information

Estimated Expected Family Contribution (EFC) = 00000

The EFC is an index that schools use to determine your eligibility and is not the amount of money that you have to pay. Your school's financial aid office will use your EFC to determine the specific types and amounts of student aid you are eligible to receive.

Based on the [eligibility criteria](#), you may be eligible for the following:

[Pell Grant](#) Estimate - \$5,550.00

[Direct Stafford Loan](#) Estimate - \$9,500.00

You may also be eligible to receive other federal, state, or institutional grants, scholarships, and/or work-study.

In addition, you should learn about [federal tax benefits for education](#), including the *American Opportunity Tax Credit* (AOTC).



College Rates

The table shows the [graduation, retention, and transfer rates](#) for the school(s) you selected. Go to the *College Navigator* Web site at www.nces.ed.gov/collegenavigator for complete information.

School Name	Graduation Rate	Retention Rate	Transfer Rate	Additional Information from <i>College Navigator</i>
ALABAMA AGRICULTURAL & MECHANICAL UNIVERSITY	32%	64%	NA	NA

Confirmation Page (cont.)

School Name	Graduation Rate	Retention Rate	Transfer Rate	Additional information from <i>College Navigator</i>
ALABAMA AGRICULTURAL & MECHANICAL UNIV	33%	75%	NA	NA



Contact Us

If you have questions, call the Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243) or 319-337-5665. If you are hearing-impaired and have questions, contact the TTY line at 1-800-730-8913.

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FAFSA processing timeframes

- 3-5 days for the application to process. Once the application has processed, this information is made available to the colleges listed on the student's application. It is also available to the FAFSA Completion project districts.
- Once processed student can log back in to see Student Aid Report (SAR)-summary of information about what was submitted. If student included an email address on the application, we receive an email copy.

Federal Student Aid

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Student's *Next Steps*

What happens once the FAFSA is submitted



Student's Next Steps (*Actual Text*)

- You* will be notified when your FAFSA is processed.
 - Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
 - Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
 - If you have questions about your financial aid package, contact your school(s).
-
- *Note: 'You' in this text is referring to the student.



Frequently asked questions at FSAIC

These are the types of questions that might be answered by the Federal Student Aid Information Center (FSAIC):

Is my application on file?

My PIN is locked can you help me unlock it?

Is my application on file?

I would like my loan information please.

How much financial aid will receive?

Additional information for students

Publications Available at:

- StudentAid.gov/checklist (College Prep Checklist)
- StudentAid.gov/funding (Funding Your Education)

FAFSA PDF and Worksheet:

<http://www.fafsa.ed.gov/options.htm>

Worksheet can be accessed by searching 'worksheet' on the FAFSA pages.

Federal Student Aid Information Center

1-800-4-FED-AID